

Summary of Provisional Quantum Index Numbers of Large Scale Manufacturing Industries (QIM) for March 2025

The provisional quantum indices of **Large Scale Manufacturing Industries (LSMI)** for March, 2025 with base year 2015-16 have been developed on the basis of latest data supplied by the source agencies. The indices for March 2025 and July-March 2024-25 along with growth are as follows: -

- QIM estimated for **March, 2025** is **117.20**
- The **LSMI output increased by 1.79%** for March 2025 when compared with March 2024 and decreased by **4.64%** when compared with February 2025.
- QIM estimated for **July-March, 2024-25** is **116.01**
- Overall Large Scale Manufacturing Sector has shown a growth of **-1.47%** during July-March 2024-25 when compared with the same period of last year.

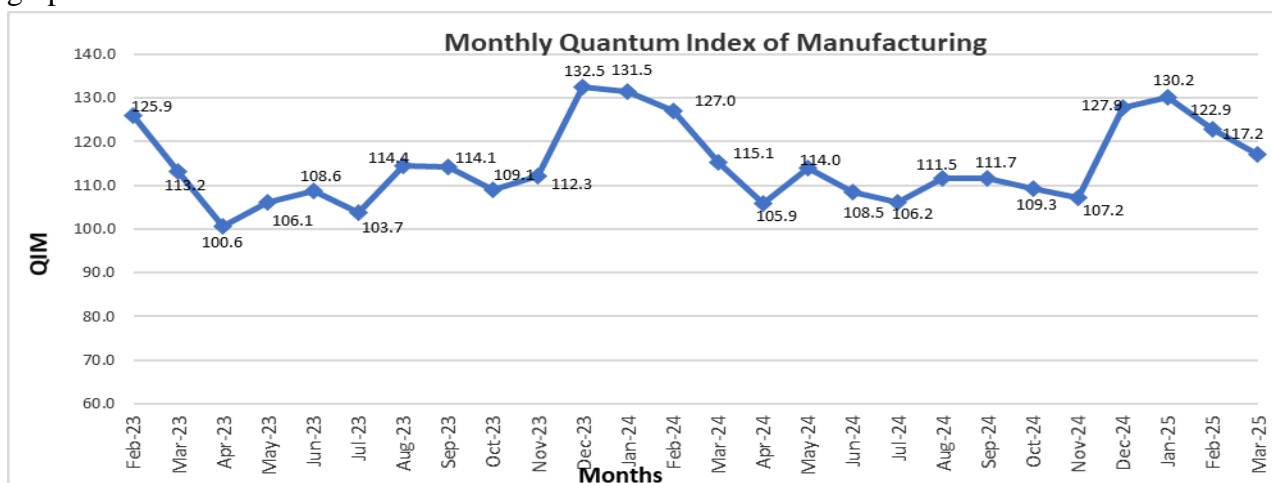
Jul-March 2024-25			Monthly Indices and Growth				
Index for		Growth	Index for			Growth	
2024-25	2023-24	2024-25	Mar-25	Mar-24	Feb-25	MOM	YOY
116.01	117.74	-1.47	117.20	115.15	122.91	-4.64	1.79

2. The growth of important items/group of items is as follows;

Manufacturing Sector	Weight	% Change	
		March -25	Jul-Mar 2024-25
Sugar	3.43	67.16	-7.11
Cotton Yarn	8.88	8.81	8.37
Cotton Cloth	7.29	0.74	0.78
Garments	6.08	-0.41	7.62
Petroleum Products	6.66	4.47	4.48
Fertilizers	3.93	0.87	-1.34
Cement	4.65	-6.26	-6.41
Iron & Steel	3.45	-4.24	-10.94
Automobile	3.10	18.80	40.00

3. The main contributors towards overall growth of -1.47% are Tobacco (0.17), Textile (0.35) Garments (1.14), Petroleum Products (0.30), Pharmaceuticals (0.13), Automobiles (0.68), Other transport Equipment (0.14), Food (-0.09), Chemicals (-0.45) Non Metallic Mineral Products (-0.68), Cement (-0.37), Iron & Steel Products (-0.51), Electrical Equipment (-0.47), Machinery and Equipment (-0.17) and Furniture (-1.94).

4. Month-wise trend of QIM from February, 2023 to March, 2025 is given in the following graph:



5. The sectors showing growth during July-Mar 2024-25 compared to July-Mar 2023-24 are given below: -

Manufacturing Sector	Weight	(%) Change 2023-24		(%) Change 2024-25		YOY Growth Impact 2024-25	
		March	Jul-Mar	March	Jul-Mar	Monthly	Cumulative
Beverages	3.84	-19.52	-3.94	0.38	0.88	0.02	0.04
Tobacco	2.07	35.65	-33.59	-23.76	13.12	-0.44	0.17
Textile	18.16	1.83	-8.81	5.15	2.15	0.84	0.35
Wearing Apparel	6.08	18.18	5.41	-0.41	7.62	-0.06	1.14
Leather Products	1.23	7.37	5.32	4.33	1.30	0.03	0.01
Wood Products	0.18	12.69	12.09	8.36	0.89	0.00	0.00
Paper & Board	1.63	5.26	-2.10	1.98	0.34	0.05	0.01
Coke & Petroleum Products	6.66	12.83	4.85	4.47	4.48	0.34	0.30
Pharmaceuticals	5.15	-0.51	23.19	4.75	2.32	0.27	0.13
Computer, electronics and Optical products	0.03	-2.74	-15.99	8.15	2.55	0.00	0.00
Automobiles	3.10	3.38	-37.38	18.80	40.00	0.37	0.68
Other transport Equipment	0.69	18.19	-9.89	27.40	32.83	0.13	0.14

6. The sectors showing Decline during July-Mar 2024-25 compared to July-Mar 2023-24 are given below: -

Manufacturing Sector	Weight	(%) Change 2023-24		(%) Change 2024-25		YOY Growth Impact 2024-25	
		March	Jul-Mar	March	Jul-Mar	Monthly	Cumulative
Food	10.69	-4.19	1.84	20.09	-0.49	3.38	-0.09
Chemicals	6.48	12.13	8.07	-6.83	-5.51	-0.59	-0.45
Chemicals Products	2.55	-4.29	-3.16	-19.36	-12.28	-0.63	-0.38
Fertilizers	3.93	25.35	16.40	0.87	-1.34	0.05	-0.07
Rubber Products	0.24	9.66	3.60	-3.50	-2.92	-0.01	-0.01
Non Metallic Mineral Products	5.01	-10.60	-4.35	-5.10	-10.45	-0.32	-0.68
Iron & Steel Products	3.45	-10.77	-2.20	-4.24	-10.94	-0.19	-0.51
Fabricated Metal	0.42	0.99	-5.42	-19.13	-17.16	-0.07	-0.06
Electrical Equipment	2.05	-3.27	-7.48	-9.21	-15.89	-0.27	-0.47
Machinery and Equipment	0.39	13.67	61.43	-71.74	-32.74	-0.40	-0.17
Furniture	0.51	-22.27	23.13	-59.81	-61.07	-1.17	-1.94
Other Manufacturing (Football)	0.32	12.85	1.34	-23.11	-13.41	-0.13	-0.06

7. The production in July-March 2024-25 as compared to July-March 2023-24 has increased in Tobacco, Textile, wearing apparel, Coke & Petroleum Products, Automobiles and Other Transport Equipment while it Decreased in Food, Chemical Products, Non Metallic Mineral Products, Iron & Steel Products, Electrical Equipment, Machinery and Equipment, and Furniture.